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PATENT

Docket No. 4551-4002

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant(s): Robert Wallach & Jasper Jackson

Group Art Unit: 3626

Serial No.: 09/645,794

Examiner: Frenel, Vanel

Filed: August 24, 2000

For: Insurance Incentive Program Having A Term Of Years For Promoting The Purchase
Or Lease Of An Automobile

Mail Stop _____
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

CERTIFICATE OF FACSIMILE TRANSMISSION

Sir:

I hereby certify that the attached Applicant Initiated Interview Request Form is
being transmitted on the date shown below to the Examiner Vanel Frenel of Group No. 3626 at
the following facsimile number: 703-872-9306.

Respectfully submitted,
MORGAN & FINNEGAN, L.L.P.

Dated: March 23, 2005By: Daniel C. Sheridan

Daniel C. Sheridan

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U.S. Patent and Trad.

PTOL-413A (09-04)
for use through 07/31/2008. OMB 0651-0031
Office: U.S. DEPARTMENT OF COMMERCE**Applicant Initiated Interview Request Form**Application No.: 4551-4002First Named Applicant: Robert WallachExaminer: Vanel FanelArt Unit: 3626Status of Application: Pending**Tentative Participants:**(1) Mr. Robert Wallach(2) Mr. Jasper Jackson(3) Mr. Jeff Brandt Reg.# 31,490 (4) Mr. Walter Hanchuk Reg.# 35,179Proposed Date of Interview: March 24, 2005Proposed Time: 2PM (AM/PM)**Type of Interview Requested:**(1) ☐ Telephonic(2) ☒ Personal(3) ☐ Video ConferenceExhibit To Be Shown or Demonstrated: ☐ YES☒ NO

If yes, provide brief description: _____

Issues To Be Discussed

Issues (Rej., Obj., etc)	Claims/ Fig. #s	Prior Art	Discussed	Agreed	Not Agreed
Rej. in OA dated					
(1) <u>1/27/05</u>	<u>Claim 1-78</u>	<u>Joao US 6,347,302</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(2) _____	_____	<u>AP Article of 9/26/95</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(3) _____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(4) _____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Continuation Sheet Attached					

Brief Description of Arguments to be Presented:

Applicants will be discussing the cited references and aspects of the pending claims that are
believed to be patentably distinct from the cited references.

An interview was conducted on the above-identified application on _____.

NOTE: This form should be completed by applicant and submitted to the examiner in advance of the interview (see MPEP § 713.01).

This application will not be delayed from issue because of applicant's failure to submit a written record of this interview. Therefore, applicant is advised to file a statement of the substance of this interview (37 CFR 1.133(b)) as soon as possible.

Applicant/Applicant's Representative Signature _____

Examiner/SPE Signature _____

Typed/Printed Name of Applicant or Representative _____

Registration Number, if applicable _____

This collection of information is required by 37 CFR 1.133. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.11 and 1.14. This collection is estimated to take 21 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, VA 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

If you need assistance in completing the form, call 1-800-PTO-9199 and select option 2.